Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY	
Eric J. Olson (SBN 37630) EJOLSONLAW 301 East Colorado Boulevard, Suite 520 Pasadena, California 91101		
T: 818-245-2246 C: 626-224-5619		
E: Eric@EJOlsonLaw.com		
☐ Individual appearing without attorney		
Attorney for: (See Attachment 1)		
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION		
In re: Leslie Klein	CASE NO.: 2:23-bk-10990-SK	
	ADVERSARY NO.:	
	(if applicable) CHAPTER: 11	
Debtor(s).	OIDS TEX. II	
Plaintiff(s) (<i>if applicable</i>). vs. Defendant(s) (<i>if applicable</i>).	NOTICE OF APPEAL AND STATEMENT OF ELECTION	
Part 1: Identify the appellant(s) 1. Name(s) of appellant(s): (See Attachment 1)		
Name(s) of appellant(s): (See Attachment 1) Position of appellant(s) in the adversary proceeding as hanks untry case that is the cubicat of this appeal.		
Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:For appeals in an adversary proceeding.		
☐ Plaintiff ☐ Defendant		
Other (describe):		
For appeals in a bankruptcy case and not in an adversary proceeding.		
☐ Debtor ☐ Creditor		
☐ Trustee ☑ Other (<i>describe</i>): Claimants as Owner		
Carlot (documbo). Claimants as Owner		

Attachment 1 to Notice of Appeal and Statement of Election 2:23-bk-10990-SK

Claimants as Owner (2:24-ap-01140-SK):

Leslie Klein as Trustee of the Marital Deduction Trust of Erika Klein and Trustee of the Credit Trust of Erika Klein, and not individually

Part 2: Identify the subject of this appeal

- 1. Describe the judgment—or the appealable order or decree—from which the appeal is taken:
 Order Granting Motion and Approving Sale of Estate's Interest in Suite 1323 of the Leonardo Plaza
 Hotel, Ha-Rav Avida St 1, Jerusalem, 9426801, Israel
- 2. State the date on which the judgment—or the appealable order or decree—was entered: 02/13/2025

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment—or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

1. Party: Bradley D. Sharp, Chapter 11 Trustee

Attorney:

Jeffrey W. Dulberg, John W. Lucas, Jeffrey P. Nolan PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Boulevard, 13th Floor Los Angeles, California 90067

T: 310-277-6910 F: 310-201-0760

E: jdulberg@pszjlaw.com; jlucas@pszjlaw.com; jnolan@pszjlaw.com

2. Party:

Attorney:

Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

check the box if the appellant wishes the bankruptcy Appellate Falls	si to fiear the appeal.
Appellant(s) elect to have the appeal heard by the United States Appellate Panel.	District Court rather than by the Bankruptcy
Part 5: Sign below	Date: 02/27/2025_
Signature of attorney for appellant(s) (or appellant(s) if not represented by an attorney)	

Fee waiver notice: If appellant is a child support creditor or its representative and appellant has filed the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.

[Note to Inmate filers: If you are an inmate filer in an institution and you seek the timing benefit of Fed. R. Bankr. P. 8002(c)(1), complete Director's Form 4170 (Declaration of Inmate Filing) and file that declaration along with the Notice of Appeal.]

Case 2:23-bk-10990-SK Doc 941 Filed 02/27/25 Entered 02/27/25 15:21:10 Page 4 of 9 Main Document Case 2:23-bk-10990-SK Doc 920 Filed 02/13/25 Entered 02/13/25 09:03:32 Desc Main Document Page 1 of 3 Jeffrey W. Dulberg (CA Bar No. 181200) John W. Lucas (CA Bar No. 271038) PACHULSKI STANG ZIEHL & JONES LLP FILED & ENTERED 10100 Santa Monica Blvd., 13th Floor Los Angeles, California 90067-4003 Telephone: 310-277-6910 FEB 13 2025 Facsimile: 310-201-0760 Email: idulberg@pszjlaw.com 5 jlucas@pszjlaw.com CLERK U.S. BANKRUPTCY COURT Central District of California BY penning DEPUTY CLERK Counsel to Bradley D. Sharp, Chapter 11 Trustee 6 7 UNITED STATES BANKRUPTCY COURT 8 CENTRAL DISTRICT OF CALIFORNIA 9 LOS ANGELES DIVISION 10 Case No. 2:23-bk-10990-SK 11 In re Chapter 11 PACHULSKI STANG ZIEHL & JONES LLP Attorneys at Law Los Angeles, California LESLIE KLEIN, 12 ORDER GRANTING MOTION AND 13 Debtor. APPROVING SALE OF ESTATE'S **INTEREST IN SUITE 1323 OF THE** 14 LEONARDO PLAZA HOTEL, HA-RAV AVIDA ST 1, JERUSALEM, 9426801, 15 **ISRAEL** 16 Date: February 12, 2025 17 Time: 9:00 a.m. Crtrm.: 1575 18 Judge: Hon. Sandra R. Klein 19 [Relates to Docket Nos. 895, 904 and 906] 20 21 22 23 24 25 26 27 28 LA:4909-8220-8531.1 78512.001

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A hearing was held on February 12, 2025, at 9:00 a.m., before the Honorable Sandra R. Klein, United States Bankruptcy Judge for the Central District of California, in Courtroom 1575 located at 255 East Temple Street, Los Angeles, California, on the Motion For Order Approving Sale of Estate's Interest In Suite 1323 Of The Leonardo Plaza Hotel, Ha-Rav Avida St 1, Jerusalem, 9426801, Israel [Docket No. 895] (the "Motion"), filed by Bradley D. Sharp, the duly appointed, authorized and acting chapter 11 trustee (the "Trustee") in the above-captioned bankruptcy case. Appearances were made as noted on the record.

The Court, having read and considered the Motion and all papers filed in support thereof, as well as the response filed by Leslie Klein as Trustee of the Marital Deduction Trust of Erika Klein and Trustee of the Credit Trust of Erika Klein [Docket No. 904] and the Trustee's reply thereto [Docket No. 906], and, having found that the offer of Philip Joseph Goldschmiedt and Rachel Goldschmiedt (the "Buyer") is the "highest and best" offer received with respect to the proposed sale, and that the Buyer is entitled to "good faith" protection in accordance with 11 U.S.C. §363(m), and having found that Suite 1323 of The Leonardo Plaza Hotel, Ha-Rav Avida St 1, Jerusalem, 9426801, Israel (the "Property") is free and clear of all liens, claims or interests, except for an order prohibiting any disposition of the Property issued by the Israeli Court at the Trustee's request, and with good cause shown,

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Capitalized terms not defined herein shall have the same meaning ascribed to them in the Motion.

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IT IS HEREBY ORDERED:

2:23-bk-10990-SK

- 1. The Motion is **GRANTED**.
- 2. The Trustee is authorized to sell. pursuant to 11 U.S.C. §363(b), the bankruptcy estate's interest in the Property, as further set forth herein.

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- 3. The offer (the "<u>Accepted Offer</u>") from the Buyer in the amount of 3,271,000 Israel New Shekels (ILS) is approved. The Accepted Offer is the "highest and best" offer the Trustee has received for the Israel Property.
 - 4. The Buyer is deemed a "good faith purchaser" pursuant to 11 U.S.C. § 363(m).
- 5. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry, its provisions shall be self-executing, and the Trustee is authorized to proceed with the sale. The Motion or notice of Motion shall be deemed to provide sufficient notice of the Trustee's request for waiver of the otherwise applicable stay of the Order.

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Date: February 13, 2025

Sandra R. Klein

United States Bankruptcy Judge

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 301 East Colorado Boulevard, Suite 520, Pasadena, California 91101

Data	Printed Name	Signature
I declare under 02/27/2025	penalty of perjury under the l Jasper Pantaleon	aws of the United States that the foregoing is true and correct.
		☐ Service information continued on attached page
3. SERVED BY PERSONAL DELIVERY. OVERNIGHT MAIL. FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date), I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.		
		⊠ Service information continued on attached page
On (date) 02/2 case or advers first class, post	ary proceeding by placing a tr	ng persons and/or entities at the last known addresses in this bankruptcy ue and correct copy thereof in a sealed envelope in the United States mail, is follows. Listing the judge here constitutes a declaration that mailing to the rest after the document is filed.
		☑ Service information continued on attached page
Orders and LB 02/27/2025 ,	R, the foregoing document wil I checked the CM/ECF docke	DTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General I be served by the court via NEF and hyperlink to the document. On (date) to this bankruptcy case or adversary proceeding and determined that the Notice List to receive NEF transmission at the email addresses stated below:
	or was served (a) on the judge	in chambers in the form and manner required by LBR 5005-2(d); and (b) in

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addy@flpllp.com

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)": Donald L. Saltzman dislawcorp@aol.com Simon Aron saron@wrslawyers.com, moster@wrslawyers.com Kenneth Misken Kenneth.m.misken@usdoj.gov Reem J Bello rbello@goeforlaw.com, kmurphy@goeforlaw.com Jeffrey Nolan inolan@pszjlaw.com • Ron Bender rb@lnbyg.com • Michael Jay Berger Michael.berger@bankruptcypower.com, Yathida.nipha@bankruptcypower.com, Michael.berger@ecf.inforuptcy.com Jeffrey N Pomerantz <u>ipomerantz@pszjlaw.com</u> • Greg P Campbell ch11ecf@aldridgepite.com, gc@ecf.inforuptcy.com, gcampbell@aldridgepite.com Brian A Procel bprocel@millerbarondess.com, rdankwa@millerbarondess.com, docket@millerondess.com Joshua L Scheer ischeer@scheerlawgroup.com, jscheer@ecf.courtdrive.com Baruch C Cohen bcc@baruchcohenesq.com, paralegal@baruchcohenesq.com, paralegal@baruchcohenesq.com, Mark M Sharf (TR) mark@sharflaw.com, c188@ecfcbis.com, sharf1000@gmail.com, 2180473420@filings.docketbird.com Theron S Covey tcovey@raslg.com Bradley D Sharp (TR) <u>bsharp@dsi.biz</u> Jeffrey W Dulberg <u>idulberg@pszjlaw.com</u> Dane W Exnowski dane.exnowski@mccalla.com, bk.ca@mccalla.com, mccallaecf@ecf.courtdrive.com Richard P Steelman rps@lnbyg.com, john@lnbyg.com Alan W Forsley alan.forsley@flpllp.com, awf@fkllawfirm.com, awf@fl-lawyers.net, addy@flpllp.com Nikko Salvatore Stevens nikko@cym.law, mandi@cym.law Robert P Goe kmurphy@goeforlaw.com, rgoe@goeforlaw.com, goeforecf@gmail.com Alan G Tippie <u>alan.tippie@gmlaw.com</u>, <u>atippie@ecf.courtdrive.com</u>, karen.files@gmlaw.com, patricia.dillamar@gmlaw.com, denise.walker@gmlaw.com Michael I Gottfried mgottfried@elkinskalt.com, cavila@elkinskalt.com, lwageman@elkinskalt.com, docketing@elkinskalt.com Gary Tokumori <u>gtokumori@pmcos.com</u> Brandon J Iskander <u>biskander@goeforlaw.com</u>, <u>kmurphy@goeforlaw.com</u> United States Trustee (LA) <u>ustpregion16.la.ecf@usdoj.gov</u> Michael S Kogan <u>mkogan@koganlawfirm.com</u> Michael L Wachtell mwachtell@buchalter.com John P Ward jward@attleseyward.com, ezhang@attleseystorm.com

Marc A Lieberman marc.lieberman@flpllp.com, safa.saleem@flpllp.com,

• Brett J Wasserman wasserman@smcounsel.com

John W Lucas <u>ilucas@pszjlaw.com</u>, <u>ocarpio@pszjlaw.com</u>